

MEDIA RELEASE

Preserving values – strengthening impact: Forma Futura under new management from May 1, 2024

Zurich, May 1, 2024 - **The independent asset management company Forma Futura, a pioneer in the field of sustainable investing since 2006, will be under new management from May 1, 2024. Founding partner Antoinette Hunziker-Ebnetter is handing over the operational management of the company to a co-management team consisting of Larissa Jäger and André Utzinger. They will manage Forma Futura together with the members of the executive board Alice Balmer, Walter Hättenschwiler and Christian Odermatt.**

Antoinette Hunziker-Ebnetter has been managing Forma Futura, the specialist for sustainable investing that she co-founded, since 2006. She is now handing the successful company over to new hands. **Larissa Jäger**, previously ambassador and client advisor, and **André Utzinger**, who was already a member of the previous management team as COO and CFO as well as head of compliance, will together take over the Chairmanship of the Executive Board. The new executive board team will be complemented by **Alice Balmer**, head of sustainability research, **Walter Hättenschwiler**, head of private clients and foundations, and **Christian Odermatt**, head of portfolio management, who has been a member of the executive board since 2023.

“The new management team combines many years of experience with a spirit of innovation,” says Antoinette Hunziker-Ebnetter. “Both will shape the next phase of Forma Futura.” André Utzinger on his new role: “With this new management team, which is firmly anchored in day-to-day business, Forma Futura is ideally equipped for successful further development.” Larissa Jäger is looking forward to the upcoming collaboration: “Together with our dedicated employees, we carry the values of the founding partners into the future and pursue a clear vision: the sustainable transformation of the financial industry and society beyond – both through responsible investing and by sharing our knowledge.”

The founding partners **Antoinette Hunziker-Ebnetter** and **Christian Kobler** will remain with the company: As members of the board of directors and as core shareholders, they will continue to play an active role in shaping the strategic direction of Forma Futura and support the company with their many years of experience. Antoinette Hunziker-Ebnetter will also continue to serve clients in her role as client advisor.

Brief portraits of the new members of the Executive Board

Larissa Jäger, Co-CEO, Head of Communication & Human Resources

Larissa Jäger has been part of Forma Futura as ambassador and client advisor since 2021. She brings a wide range of skills from various industries to the team - from the NGO sector to political and security consulting, the financial sector, gastronomy, and the hotel industry. After completing her bachelor's degree in international relations in London, she obtained her master's degree in African Studies at the University of Cambridge. Her core functions are communications and human resources.

André Utzinger, Co-CEO, Head of Finance & Operations

As a financial analyst, sustainability analyst and head of various cross-divisional projects, André Utzinger has been involved in the development of Forma Futura from the very beginning and has been a member of the executive board since 2012. He holds a doctorate in philosophy (University of Zurich) and a CAS in finance (Universities of Zurich and Basel). His core functions are operations, finance and compliance.

Alice Balmer, Member of the Executive Board, Head of Sustainability Research

Alice Balmer has been part of Forma Futura since 2018. As head of sustainability research, she is responsible for the consistent implementation and further development of the sustainable investment process as well as for the continuous development of knowledge in the area of sustainability. After studying biology (University of Zurich), she deepened her scientific knowledge with a Master of Advanced Studies in environmental engineering and management.

Walter Hättenschwiler, Member of the Executive Board, Head of Private Clients & Foundations

Walter Hättenschwiler has been part of Forma Futura since 2023. As head of the client advisor team, he and his team ensure that clients always receive high-quality service, both professionally and personally. He has many years of professional experience in client advisory services, among others at Zürcher Kantonalbank. He spent fourteen years at Rahn + Bodmer in Zurich, most recently as a member of the management team for several years.

Christian Odermatt, Member of the Executive Board, Head of Portfolio Management

Christian Odermatt has been part of Forma Futura since 2010 and a member of the executive board since 2023. As head of portfolio management, he is responsible for the diligent selection of financial investments, for the strategic management of client portfolios and for the further development of portfolio management. He previously worked as a portfolio manager at Bank Julius Baer for nine years. He supplemented his professional experience in the financial industry with an executive MBA in general management from the Zurich School of Business in 2019.

Forma Futura Invest AG

Forma Futura Invest AG is an independent asset management company that offers asset management mandates for private clients, non-profit foundations, family offices, corporate clients and pension funds. All individually created portfolios meet the strict criteria of the Forma Futura investment process. They achieve a comparable performance to non-sustainable investments.

Forma Futura has been committed to a sustainable financial industry since its foundation in 2006. The idea came to founder Antoinette Hunziker-Ebnetter during her more than 20-year career in financial industries and the stock market world. In addition to purely performance-oriented thinking, the values of clients should also be taken into account when investing. Assets should flow into companies that contribute to improving the sustainable quality of life.

Imagery

A photo of the new executive board in printable quality is attached to this press release. It is only available for reproduction in connection with this press release.

Caption:

The new executive board of Forma Futura: Alice Balmer, André Utzinger, Larissa Jäger, Christian Odermatt, Walter Hättenschwiler (L to R)

Further information & contact

We are at your disposal for more detailed information about the company, further materials and interviews. Please contact us at

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